

**WILSONS**  
**RESEARCH**  
**COMPANY DISCLOSURES**

| Company name              | Stock Code | Regulatory Disclosure  |
|---------------------------|------------|--|
| Afterpay Holdings Limited | AFY.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager in the October 2016 placement of Afterpay Holdings Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Manager and Joint Underwriter in the May 2016 IPO of Afterpay Holdings Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report. |
| AMA Group Limited         | AMA.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager in the June 2015 placement of AMA Group Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.  |
| Anatara Lifesciences Ltd  | ANR.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager in the July 2015 Capital Raising for Anatara Lifesciences Ltd securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.  |
| Axiom Mining Limited      | AVQ.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager in the August 2016 raising for Axiom Mining Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.  |
| Collins Foods Limited     | CKF.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager and Underwriter in the March 2017 placement of Collins Foods Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.   |
| EML Payments Limited      | EML.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager in the May 2016 placement of EML Payments Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.  |

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| Melbourne IT Limited         | MLB.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager and Underwriter in the May 2017 Accelerated Non-Renounceable Entitlement Offer for Melbourne IT limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.   |
| Micro-X Limited              | MX1.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Sole Lead Manager in the April 2017 Placement and Non-Renounceable Entitlement Offer for Micro-X Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.   |
| National Veterinary Care Ltd | NVL.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager and Underwriter in the August 2015 IPO of National Veterinary Care Ltd securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.  |
| Opthea Limited               | OPT.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Sole Lead Manager in the April 2017 placement of Opthea Limited securities for which it received fees or will receive fees for acting in this capacity. Post the raising, Wilsons Corporate Finance Limited held a position in OPT. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.  |
| Rural Funds Group            | RFF.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Co-Lead Manager in the July 2016 placement of Rural Funds Group securities for which it received fees or will receive fees for acting in this capacity. Wilsons Corporate Finance Limited acted as Joint Lead Manager in the September 2015 placement of Rural Funds Group securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report. |
| Retail Food Group Limited    | RFG.ASX    | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager for the September 2016 DRP Shortfall Placement of Retail Food Group Limited securities and earned fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.   |

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| Ruralco Holdings Limited | RHL.ASX           | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager in the February 2017 placement of Ruralco Holdings Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.  |
| Shriro Holdings Limited  | SHM.ASX           | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager and Underwriter in the June 2015 IPO of Shriro Holdings Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Corporate Finance Limited, Wilsons Advisory and Stockbroking Limited and their related bodies corporate trades or may trade as principal in the securities that are subject of the research report.   |
| Silver Chef Limited      | SIV.ASX           | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager for the April 2017 Entitlement Offer of Silver Chef Limited securities and earned fees for acting in this capacity. Wilsons Corporate Finance Limited acted as Joint Lead Manager for the September 2016 DRP Shortfall Placement of Silver Chef Limited securities and earned fees for acting in this capacity. Wilsons Corporate Finance Limited acted as Joint Lead Manager and Underwriter for the April 2016 non-renounceable entitlement offer of Silver Chef Limited securities and earned fees for acting in this capacity. Wilsons Corporate Finance Ltd acted as Joint Lead Manager in the September 2015 placement of Silver Chef Limited securities and earned fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report. |
| Skyfii Ltd               | SKF.ASX           | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager in the November 2015 placement of Skyfii Ltd securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.  |
| SomnoMed Limited         | SOM.ASX           | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager in the May 2016 placement of SomnoMed Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.   |

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| Touchcorp Limited          | TCH.ASX           | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager in the September 2016 Placement of Touchcorp Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.  |
| TPI Enterprises Limited    | TPE.ASX           | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Advisor to the Listing of TPI Enterprises Limited securities for which it received no fees for acting in this capacity. Wilsons Corporate Finance Ltd received fees for managing a pre IPO capital raising for the company in April 2015. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report. |
| Zenitas Healthcare Limited | ZNT.ASX           | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager in the January 2017 placement of Zenitas Healthcare Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.   |
| TZ Limited                 | TZL.ASX           | Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager in the June 2016 TZ Limited raising for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.  |