

**WILSONS**  
**RESEARCH**  
**COMPANY DISCLOSURES**

<b>Company name</b>	<b>Stock Code</b>	<b>Regulatory Disclosure</b>
Afterpay Touch Group Limited	APT.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager in the October 2016 placement of Afterpay Holdings Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Corporate Finance Limited acted as Joint Lead Manager in the September 2016 Placement of Touchcorp Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Corporate Finance Limited acted as Joint Manager and Joint Underwriter in the May 2016 IPO of Afterpay Holdings Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Anatara Lifesciences Ltd	ANR.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager in the July 2015 Capital Raising for Anatara Lifesciences Ltd securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Axiom Mining Limited	AVQ.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager in the August 2016 raising for Axiom Mining Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Collins Foods Limited	CKF.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager and Underwriter in the July 2017 Entitlement Offer of Collins Foods Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Corporate Finance Limited acted as Joint Lead Manager and Underwriter in the March 2017 placement of Collins Foods Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
ELMO Software Limited	ELO.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager and Underwriter to the June 2017 IPO of ELMO Software Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.

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EML Payments Limited	EML.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager in the May 2016 placement of EML Payments Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Melbourne IT Limited	MLB.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager and Underwriter in the May 2017 Accelerated Non-Renounceable Entitlement Offer for Melbourne IT limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Micro-X Limited	MX1.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Sole Lead Manager in the April 2017 Placement and Non-Renounceable Entitlement Offer for Micro-X Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
National Veterinary Care Ltd	NVL.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager and Underwriter in the August 2015 IPO of National Veterinary Care Ltd securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Opthea Limited	OPT.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Sole Lead Manager in the April 2017 placement of Opthea Limited securities for which it received fees or will receive fees for acting in this capacity. Post the raising, Wilsons Corporate Finance Limited held a position in OPT. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Pinnacle Investment Management Group Limited	PNI.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager in the February 2017 placement of Pinnacle Investment Management Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.

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Rural Funds Group	RFF.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Co-Lead Manager and Underwriter in the June 2017 Entitlement Offer of Rural Funds Group securities for which it received fees or will receive fees for acting in this capacity. Wilsons Corporate Finance Limited acted as Co-Lead Manager in the July 2016 placement of Rural Funds Group securities for which it received fees or will receive fees for acting in this capacity. Wilsons Corporate Finance Limited acted as Joint Lead Manager in the September 2015 placement of Rural Funds Group securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Retail Food Group Limited	RFG.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager for the September 2016 DRP Shortfall Placement of Retail Food Group Limited securities and earned fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Ruralco Holdings Limited	RHL.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager in the February 2017 placement of Ruralco Holdings Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Silver Chef Limited	SIV.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager for the April 2017 Entitlement Offer of Silver Chef Limited securities and earned fees for acting in this capacity. Wilsons Corporate Finance Limited acted as Joint Lead Manager for the September 2016 DRP Shortfall Placement of Silver Chef Limited securities and earned fees for acting in this capacity. Wilsons Corporate Finance Limited acted as Joint Lead Manager and Underwriter for the April 2016 non-renounceable entitlement offer of Silver Chef Limited securities and earned fees for acting in this capacity. Wilsons Corporate Finance Ltd acted as Joint Lead Manager in the September 2015 placement of Silver Chef Limited securities and earned fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Skyfii Ltd	SKF.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager in the November 2015 placement of Skyfii Ltd securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.

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SomnoMed Limited	SOM.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager in the May 2016 placement of SomnoMed Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
TPI Enterprises Limited	TPE.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Advisor to the August 2015 Listing of TPI Enterprises Limited securities for which it received no fees for acting in this capacity. Wilsons Corporate Finance Limited received fees for managing a pre IPO capital raising for the company in April 2015. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
Zenitas Healthcare Limited	ZNT.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Joint Lead Manager in the January 2017 placement of Zenitas Healthcare Limited securities for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.
TZ Limited	TZL.ASX	Wilsons Corporate Finance Limited ACN 057 547 323, AFSL 238 383 acted as Lead Manager in the June 2016 TZ Limited raising for which it received fees or will receive fees for acting in this capacity. Wilsons Advisory and Stockbroking Limited may have a conflict of interest which investors should consider before making an investment decision. Wilsons Advisory and Stockbroking Limited, Wilsons Corporate Finance Limited and its related bodies corporate trades or may trade as principal in the securities that are subject of the research report.